Sample Campus Retiree Survey Questions

Compiled from surveys conducted by campus retiree centers and/or retiree associations at UCLA, UCB, UCD and Lawrence Berkeley National Lab.

Purpose of survey (select those that apply):

- To collect data to inform UC and campus administration about staff retirees’ contributions that supports the University, the campus, and their communities.
- To create a staff retiree profile
- To provide information to the campus retiree center and/or retiree organization to assist them in creating and improving programs that meets the interests and needs of retirees.
- To empower retirees by giving them knowledge of their collective achievements.

Retiree Survey

1. From which campus did you retire?

_____________________________________________________

2. From which department did you retire?

_____________________________________________________

3. When did you retire?

- ○ within the last 5 years
- ○ within the last 10 years
- ○ within the last 15 years
- ○ within the last 20 years
- ○ more than 20 years ago

4. If you have volunteered at the Campus (or the Medical Center) within the past 12 months, please indicate the department/entity for which you volunteer (list options if appropriate).

_____________________________________________________

How many hours per month have you volunteered?

- ○ None
- ○ 1-10
- ○ 11 to 20
- ○ 21 to 30
- ○ 31 to 40
- ○ 40 or more

5. If you have volunteered within the past 12 months in your community, please indicate the type of organization or entity for which you volunteer:

- ○ Community service organization
- ○ Committee/council/advisory board
- ○ Religious organization
- ○ Medical facility/ hospice
- ○ Other (Please specify)
- ○ Elder care facility/service
- ○ Library/literacy program
- ○ Political organization
- ○ Professional organization
- ○ School/mentoring/tutoring student
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Please indicate the average number of hours per month you volunteer:

- None
- 1-10
- 11 to 20
- 21 to 30
- 31 to 40
- 40 or more

6. If you are currently working in a paid position or are self-employed, please indicate the number of hours that you work per week:

- None
- 1-10
- 11 to 20
- 21 to 30
- 31 to 40
- 40 or more

7. If you are currently providing care for a family member or friend, please indicate the average number of hours you work per week:

- None
- 1-10
- 11 to 20
- 21 to 30
- 31 to 40
- 40 or more

8. In the past 12 months, have you received any special awards or recognition? If yes, describe briefly.

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

9. In the past 12 months have you:

- Enrolled in educational courses
- Participated in informal study groups
- Learned a new skill
- Learned to use a new technology
- Other (Please describe)

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

10. Personal interests and hobbies: please indicate the leisure activities that you enjoy (check all that apply):

- Travel
- Spending time with family/friends
- Personal interests or hobbies
- Volunteering
- Exercising
- Attending theater/performing arts
- Computer activities
- Other (please specify)

____________________________________________________________________

____________________________________________________________________

11. In general, how satisfied are you with your UC Retirement Benefits?

Pension Benefits
- Very satisfied
- Somewhat satisfied
- Not very satisfied

Health & Welfare Benefits
- Very satisfied
- Somewhat satisfied
- Not very satisfied

Retirement savings plans (403(b), etc.)
- Very satisfied
- Somewhat satisfied
- Not very satisfied
12. Contact information (optional). Your answers to this survey are confidential. Your identity will not be associated with your answers in any reporting of data.

Name
Street
City  ST  Zip
Email
Phone

13. Gender:  ○ Male  ○ Female

14. Are you currently a member of the Retirees’ Association?  ○ Yes  ○ No

15. Would you like to become more involved?  ○ Yes  ○ No

16. If not currently a member of the Retirees’ Association, why have you not joined?
   ○ I don’t like to join groups
   ○ I don’t know what association does
   ○ I live too far away to participate
   ○ Other (please specify)
   ○ I have mobility limitations that keep me from attending
   ○ I don’t think I would benefit from joining

17. May we contact you to follow up on this survey?  ○ Yes  ○ No

18. Do you have any suggestions for programs, activities, or advocacy that the Retirees’ Association could provide on behalf of retirees?

19. Please make any additional comments below:

____________________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________

THANK YOU FOR PARTICIPATING IN OUR SURVEY!